

NOT FOR RELASE, PUBLICATION ANDOR DISTRIBUTION IN ANDOR INTO THE UNITED STATES OF AMERICA, ITS TERRIFORES AND PERSONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") (EXCEPT TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED



Offer for Sale of equity shares of face value of ₹2 each ("Equity Shares") of IRCON International Limited (the "Company"), by its Promoter, the President of India acting through the Ministry of Railways, Government of India (the "Seller"), through the stock exchange mechanism.

Wender to Clause 52 of the circular runber SEBHOMENDE-PO-3PCING2027 doted January 10, 2023 (regarding the "Companisher Formework or Offer Sale (OFS) of Shares through block Exchange Mechanism red dished by the Securities and Exchange Beard of India (SEBF) and action of SEBF and such circular SEBHOPS Circular presidents in the Sell-American Sell-Americ

The Offer shall be undertaken exclusively through the Seller's Brokers named below

Sr Details required to be mentioned in	St Discernore 1. 2022, in relation to the Order (Notice) in their enterly acrog with the U-S Cuspones, before participating in the Uffer Particulars of the Offer
No. the Notice	Feducates of the Otto
1 Name of the Seller (Promoter)	The President of India, acting through and represented by the Ministry of Railways, Government of India.
Name of the company whose shares are proposed sold and its ISIN	Name: IRCG/VI International Limited Share: IRCG/VI International Limited Share: IRCG/VI International Limited
3 Name of the stock exchange where orders shall b	
4 Name of the designated stock exchange	NSE NSE
5 Name of the designated clearing corporation	NSE Clearing Limited
6 Dates and time of the opening and closing of the Ol	The Offer shaft all septace on a separate without of the Stock Exchanges on Described P. (2022) [**T by y **, and Described **, 2022] [**T by y **, and Described
7 Allocation methodology	The allocation shall be not active the Pilot Por Pice (effende deloxing a price printy base at multiple clearing proces in accordance with the OFS Guidelines. Bidders and bit under the Pilot Endeptoy removement of the SEEI (white a Find Sequence process) and the other the Pilot Endeptoy print of the pilot sequence process and sequence of the SEEI (white a Find Sequence process) and the sequence process and the sequen
	In case of oversubscription in the Retail Category, if the aggregate number of Offer Shares bid for at a particular clearing price (aft or above the Cut-Off Price), as the case may be, is more than the available number of Equity Shares, then the allocation for such bids will be done on a proportionate basis at such clearing price (aft or above the Cut-Off Price), as the case may be, is more than the available number of Equity Shares, then the allocation for such bids will be done on a proportionate basis at such clearing price (aft or above the Cut-Off Price), as the case may be, is more than the available number of Equity Shares, then the allocation for such bids will be done on a proportionate basis at such clearing price (aft or above the Cut-Off Price), as the case may be, is more than the available number of Equity Shares, then the allocation for such bids will be done on a proportionate basis at such clearing price (aft or above the Cut-Off Price), as the case may be, is more than the available number of Equity Shares, but and the price of the Company of the Equity Shares, as a would be equit-or equity of the equity of the equity Shares, as a would be equit-or equity of the equity of the equity Shares, as a would be equit-or equity of the equity Shares, as a would be equit-or equity of the e
8 Total number of Equity Shares being offered in the O	
Maximum number of shares the Seller may choose over and above made at point 8 above	Up 3, 7/6, 20/25 Equity Shares of the Company of face value of 2 each, representing 4.0% of the total paid-up equity shares coaled to 6-company as on September 93, 20/23 (the "Oversubscription Option"). The Selfer shall initiate the initiation to swcraste facility of the oversubscription (option after the facility only on 1 C Day.
10 Name of the broker(s) on behalf of the Seller ("Seller's Broker")	The IDRI Cignibil Market & Securities Limited (SES: 1694 and NSE: 10706); and BG Cignibil Market & Securities Limited (SES: 1594 and NSE: 1595); and YES Securities (India) Limited (SES: 1594 and NSE: 1595); and YES Securities (India) Limited (SES: 1595, NSE: 14914). (IDRI Cignibil Market & Securities Limited (SES: 1696, NSE: 17056)) will be adding as the Settlement Broker on behalf of the Seller's Brokers.
11 Floor Price	The floor price of the Offer shall be 2154 [Appased the Hundred and Artify Four oxyl) per Equily Shares of the Company. The Slook Exchanges are required the ensures that the Fore Price is immediately informed to the market.
12 Retail Discount	Nil.
13 Conditions for withdrawal of the Offer	The Softer reserves the right to not proceed with the Offer all any time prior to the line of opening of the Offer on TOsy. In such a case, there shall be a cooling off period of 10 stading days from the date of withdrawal before another offer for sale through Stock Exchange mechanism is made. The Stock Exchanges shall suitably disseminate details of activate information.
14 Conditions for cancellation of the Offer	In the event the aggregate number of orders received from non-Relatal Investors in the Offers or above the Flour Prison or Toys in ort sufficient, the Seler reserves the right to cancel the Offer, post biologing, in \$4 feet and linestors and Setabli Investors and Option and orthogoned with the Offer on T+1 Day in case of defaults in seltention orthogoned receives the option to be offered to consider the Offer in Null. In such cases, the decision to either conclude or cancel the Offer shall be at the sole discretion of the Seler. Cancellation request for biology from the Seler will be a coapited up to 5 (00 p.m. on T Day by the Stock Exchanges.
15 Conditions for participating in the Offer	Non-institutional investors including Relatic Clasgory) shall dispose to 100% of the bid value depending 100% of the bid value upfront, academ confirmation shall be a growth or engined place to the control of the bid value upfront, academ confirmation shall be a growth or engined place to the control of the bid value upfront, academ confirmation shall be a growth or engined place to the control of the bid value upfront, academ confirmation shall be a growth or the existent of 100% of order value in cach or cach equivalents at the time of placing bids. Paying and proposed or shall collect many in the existent of 100% of order value in cach or cach equivalents at the time of placing bids. Paying and proposed or shall collect many in the existent of 100% of order value in cach or cach equivalents at the time of placing bids. Paying and proposed or shall be dependent on the place of the bids where the place of the bids where the place of the bids. Clearing components shall be altered to the control of the place of the bids of the place of the bids in the relation of the place of the bids of the place of the bids in the Relation of the place of the bids of the place of the bids in the Relation of the place of the bids in the Relation of the place of the bids of the place of the bids of the Relation of the place of the bids in the Relation of the place of the bids in the Relation of the place of the bids in the Relation of the Rela
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The Offer in present to be add producing including inc

Authorised Signatory
Name: Sandeep Jain
Designation: Executive Director/Planning
(Civil and PSU)/Railway Board

Thanking You, Yours faithfully,

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