



IRCON INTERNATIONAL LIMITED
THE INFRASTRUCTURE COMPANY



Standalone Q2 FY20

- Operating revenue increased by 20.66% to Rs.1161.12 crore.
- Total Revenue up by 17.96% to Rs.1218.01 crore.
- PBT increased by 9.34% to Rs.137.21 crore.
- PAT increased by 4.94% to Rs.87.70 crore.
- Core EBITDA has increased to 7.70% in Q2 FY20 as compared to 6.53% in Q2 FY19.
- Earnings per Share (EPS) increased to Rs.9.32 as compared to Rs.8.89 in corresponding period FY19.

Consolidated Q2 FY20

- Operating revenue increased by 26.43% to Rs.1237.36 crore.
- Total Revenue up by 22.20% to Rs.1268.07 crore.
- PBT increased by 2.07% to Rs.133.58 crore.
- EBITDA increased to Rs.159.66 crore in Q2 FY20 as compared to Rs.154.27 crore in Q2 FY20
- Core EBITDA has increased to 10.42% in Q2 FY20 as compared to 9.73% in Q2 FY19.



Financial Snapshot (Standalone) Q2 FY20

(Rs. in Crore)

Particulars	Q2 FY20	Q2 FY19	Increase/ (Decrease) (%)
Operating Revenue	1161.12	962.29	20.66
Total Revenue	1218.01	1032.56	17.96
EBITDA	146.25	133.09	9.88
EBITDA Margin (%)	12.01	12.89	(6.83)
Core EBITDA	89.36	62.82	42.25
Core EBITDA Margin (%)	7.70	6.53	17.92
PBT	137.21	125.49	9.34
PAT	87.70	83.57	4.94
EPS (In Rupees) (Not annualized)	9.32	8.89	4.84



Financial Summary (Consolidated) Q2 FY20

(Rs. in Crore)

Particulars	Q2 FY20	Q2 FY19	Increase/ (Decrease) (%)
Operating Revenue	1237.36	978.67	26.43
Total Revenue	1268.07	1037.70	22.20
EBITDA	159.66	154.27	3.49
EBITDA Margin (%)	12.59	14.87	(15.33)
Core EBITDA	128.95	95.24	35.39
Core EBITDA Margin (%)	10.42	9.73	7.09
PBT	133.58	130.87	2.07
PAT	82.82	86.59	(4.35)
EPS (In Rupees) (Not annualized)	8.81	9.21	(4.34)

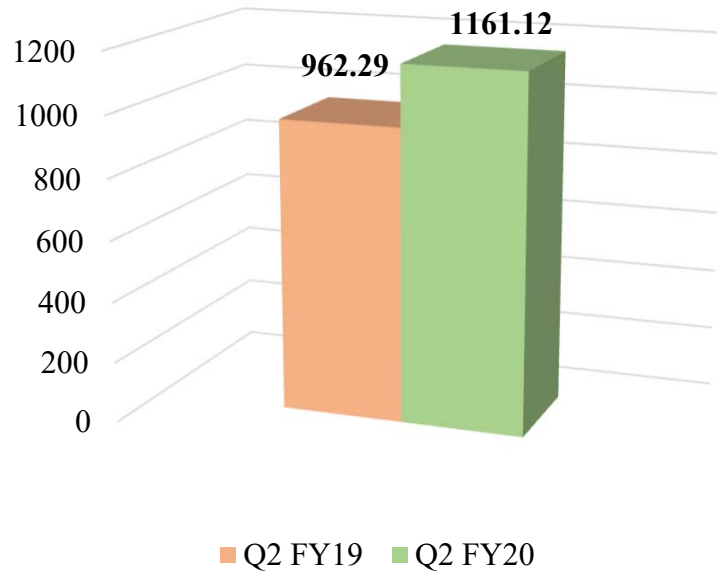


Order Book as on 30.09.2019

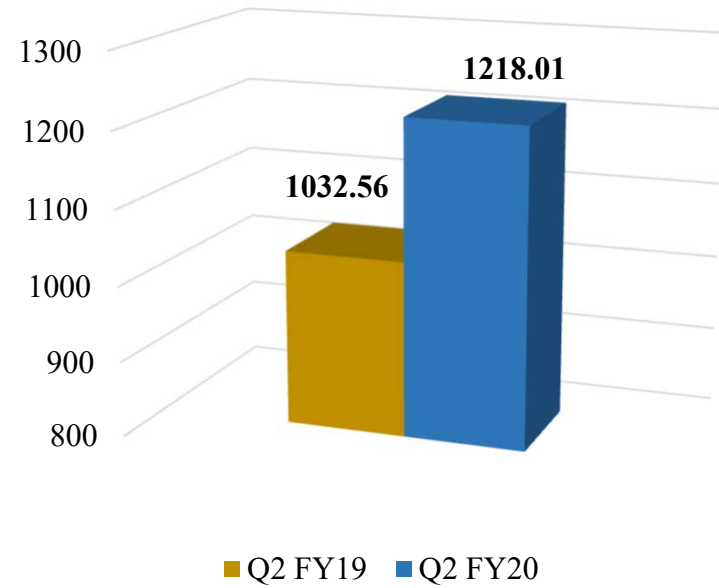
Particulars	Rs. Crore	% share
Railways	30,333	93.64
Highways	2,023	6.24
Buildings	9	0.03
Electricals	28	0.09
Total	32,393	100.00

Revenue (Standalone) Q2 FY20

Operating Revenue (Rs.in crore)

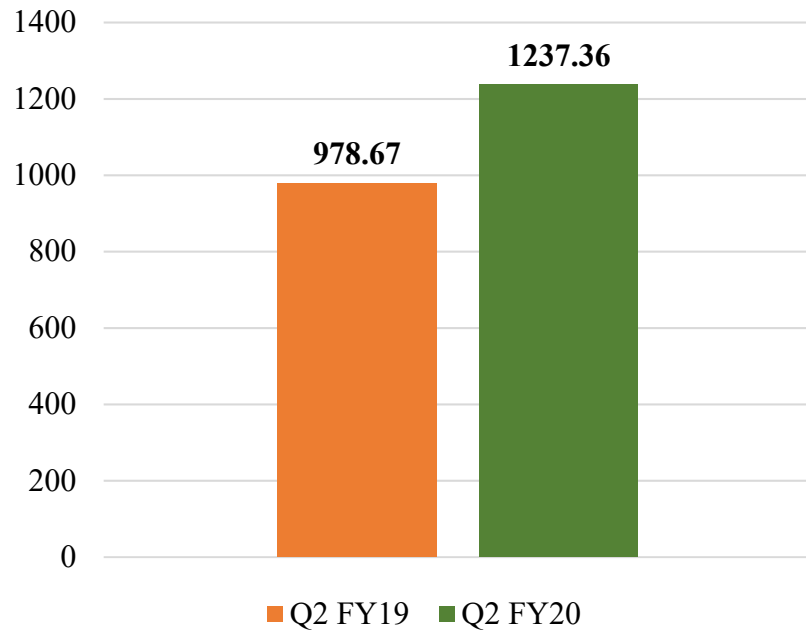


Total Revenue (Rs.in crore)



Revenue (Consolidated) Q2 FY20

Operating Revenue (Rs.in crore)

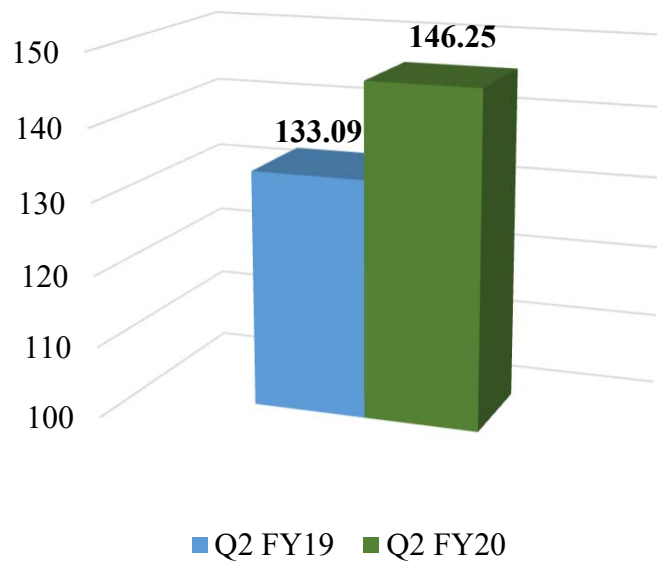


Total Revenue (Rs.in crore)

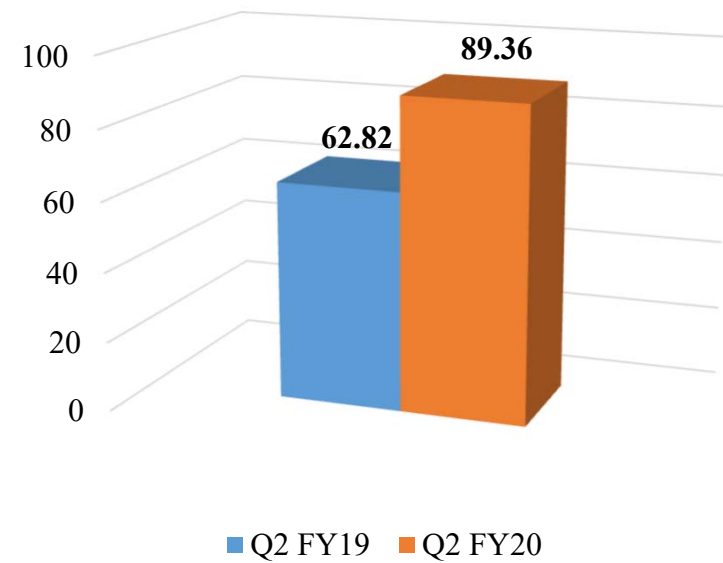


Profitability (Standalone) Q2 FY20

EBITDA (Rs. in Crore)

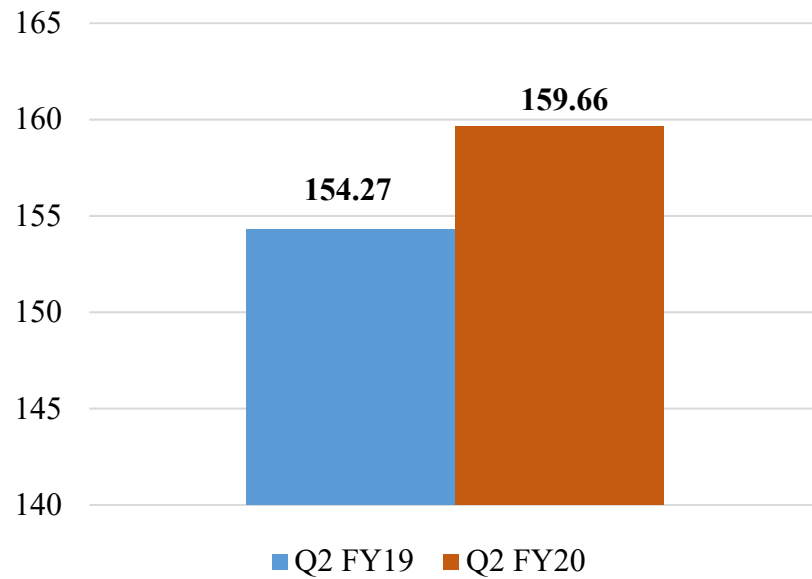


Core EBITDA (Rs. in Crore)

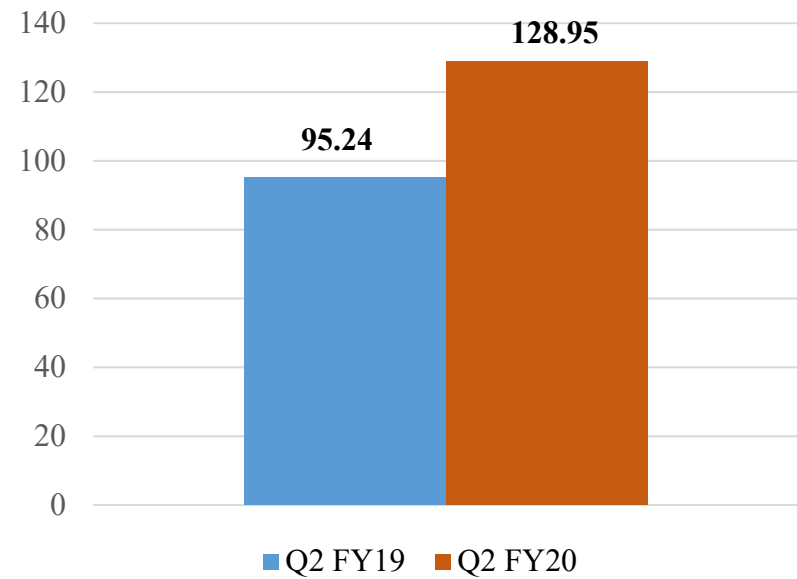


Profitability (Consolidated) Q2 FY20

EBITDA (Rs. in Crore)



Core EBITDA (Rs. in Crore)



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Thank You