



इरकॉन इन्टरनेशनल लिमिटेड
(भारत सरकार का उपक्रम)
IRCON INTERNATIONAL LIMITED
(A Govt. of India Undertaking)
An integrated Engineering and Construction Company



IRCON/SECY/STEX/124

31st May 2019

BSE Limited Listing Dept./ Dept of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/I, G Block Bandra –Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Code: IRCON
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Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Intimation of Presentation made to Analysts/ Institutional Investors

Dear Sir/ Ma'am,

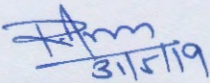
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copy of presentation made to the analysts/ institutional investors at Annual Investor Conference 'Trinity India 2019' organized by M/s B & K Securities on 31st May, 2019 in Mumbai.

Please take note of above information on record.

Thanking you,

Yours faithfully,

For Ircon International Limited



(Ritu Arora)
Company Secretary & Compliance Officer
Membership No.: FCS 5270





IRCON INTERNATIONAL LIMITED

THE INFRASTRUCTURE COMPANY



TRINITY INDIA 2019
31.05.19



Presentation Structure



- **Business Overview of IRCON**
- **Board of Directors**
- **Group Structure**
- **Order Book**
- **Financial Performance**



Business Overview



- IRCON was formed in 1976 to execute Railway Projects in India and overseas on commercially prudent lines leveraging IR's expertise.
- Company diversified to cover entire spectrum of Infrastructure sector. Executed several nation building infrastructure projects in the Highway, Bridges, Building, Airport, and Electrical Sectors.
- Constructed projects in strategic locations, disturbed and difficult areas and is contributing to infrastructure development
- Developing railway corridors through Special Purpose Vehicle (SPV) in the States of Chhattisgarh, Jharkhand & Orissa to provide vital coal linkages
- Specialized project development through its Subsidiaries and Joint Ventures (IrconISL, IPBTL, ISGTL, IDHHL, IVKEL, IRSDC, ISTPL, CERL, CEWRL, MCRL, JCRL, BRPL)



Areas of Operation & Key Milestones



IRCON – Key Areas Operations

Railways – Infra, Track, Electrification and Signaling & Telecommunication

Metro Railways

Electrical Sub-stations, Transmission & Distribution

Highways / Roads

Special Structures – Road Over Bridges, Cable Stayed Bridge

Buildings – Commercial, Townships, Industrial, Institutional and Real Estate development

Other Projects Completed

Airport Runways

Airport Hangars

Corporate Buildings

Healthcare facilities

Station Buildings

Multifunction Complexes

Loco Sheds for Railways

Roads under PGMSY/RSVY

Key Milestones

Railway Lines

New Lines	597 Tkm
Réhabilitation, Double line & Gauge Conversions	2583 Tkm
Railway Sidings	281 Tkm
Total	3461 Tkm

Highways & Roads

National Highway	633 Km
State Highway	1185 Km
Other Roads	3361 Km
Total	5179 Km

Road Over Bridges

Completed	112 No
On-going	3 No
Total	115 No



Board of Directors



Chairman & Managing Director



Sh. S. K. Chaudhary

Whole-Time Directors



Sh. Deepak Sabhlok
Director Projects



Sh. Yogesh Kumar Misra
Director Works



Sh. M.K. Singh
Director Finance

Part-Time (Official) Directors



Sh. Hari Mohan Gupta



Sh. Piyush Agarwal

Independent Directors



Dr. C.B. Venkataramana



Dr. Narender Singh Raina



Sh. Ashok Kumar Ganju



Organisation Chart (Corporate Office)



S.K.CHAUDHARY, CMD

YOGESH KUMAR MISHRA, DW

B.N.SINGH, ED/W

D.KUMAR, CGM/DESIGN

PARAG VERMA, CGM/BD

MS. RITU ARORA, CS

S.K.GUPTA CGM/WORKS

ANUPAM BAN CGM/HRM

BASANT KUMAR, ED/CC

M.L.CHAHAR CGM/S&T-II

SANDEEP JAIN, CGM/DFC

SURENDER SINGH, CGM/REP

A.K.GOYAL ED/P

P.K.SINGH, CGM/ELECT

DEEPAK SABLOK, DP

S.L.GUPTA ED/G

S.L.GUPTA ED/G

ARUN KUMAR, CGM/S&T-I

D.P.GARG, CGM/S&T

SUBHASH CHAND, ED/ELECT

M.K.SINGH, DF

A.K.SINGH, ED/F

PEEYUSH ARYA, CGM/IT

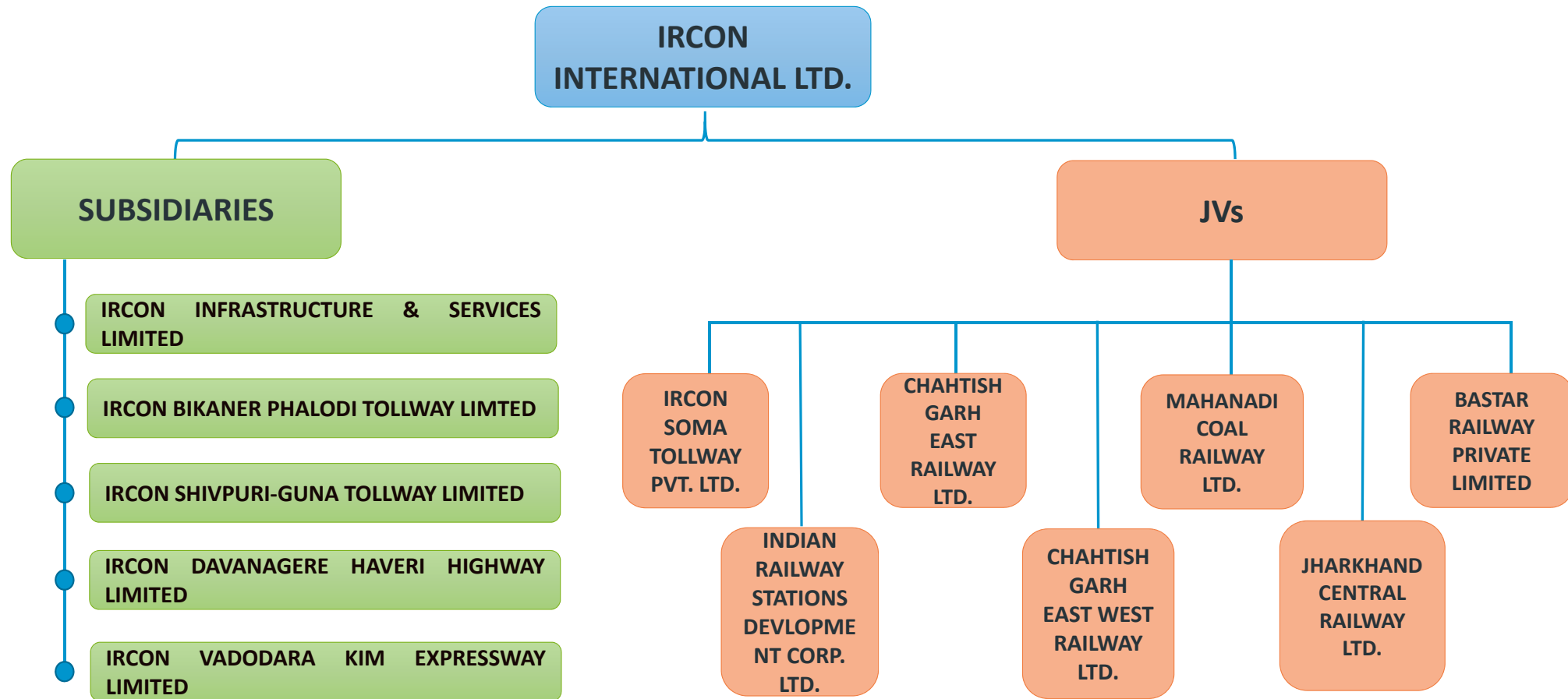
MS.BHUVAN-ESHWARI K, CGM/FIN PROJ.

SURAJIT DUTTA, CGM/FIN/HQ

MS. M.S.DUBEY, CVO



Group Structure: Subsidiaries & JVs

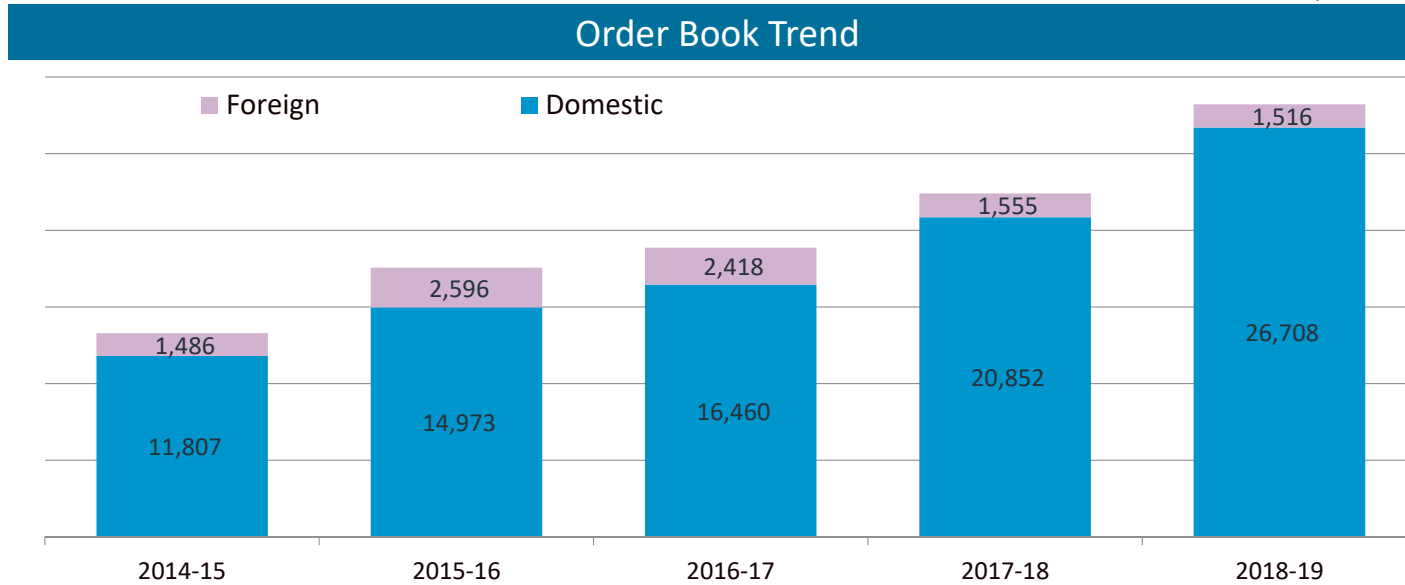




Order Book



(Rs. Crore)



Present Order Book

Particulars	Amount (Rs. crore)
Railways	25,434
Road & Highways*	2,159
Others	631
Total	28,224

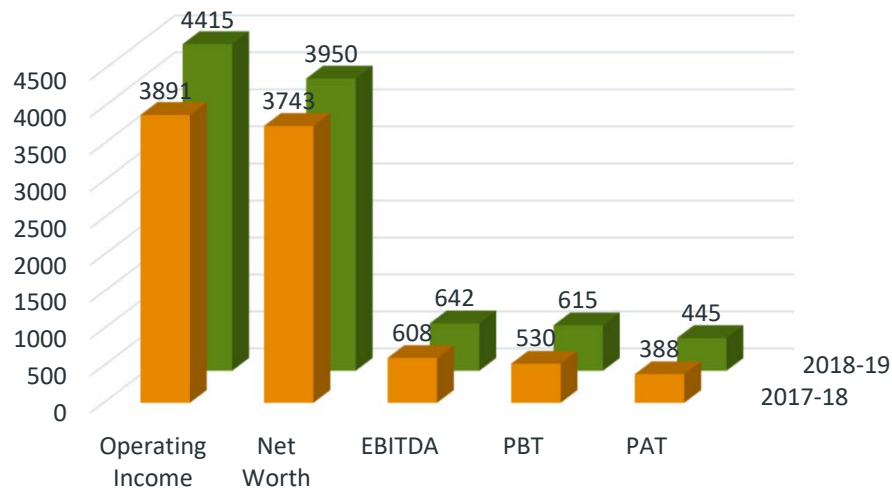
* Includes new BOT Projects



Annual Financial Performance – 2018-19

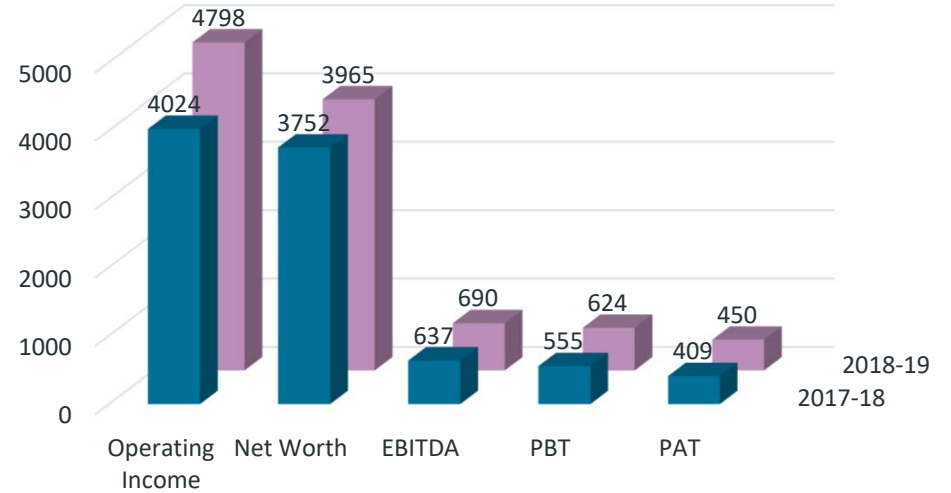


Standalone (Rs.Crore)



■ 2017-18 ■ 2018-19

Consolidated (Rs.Crore)



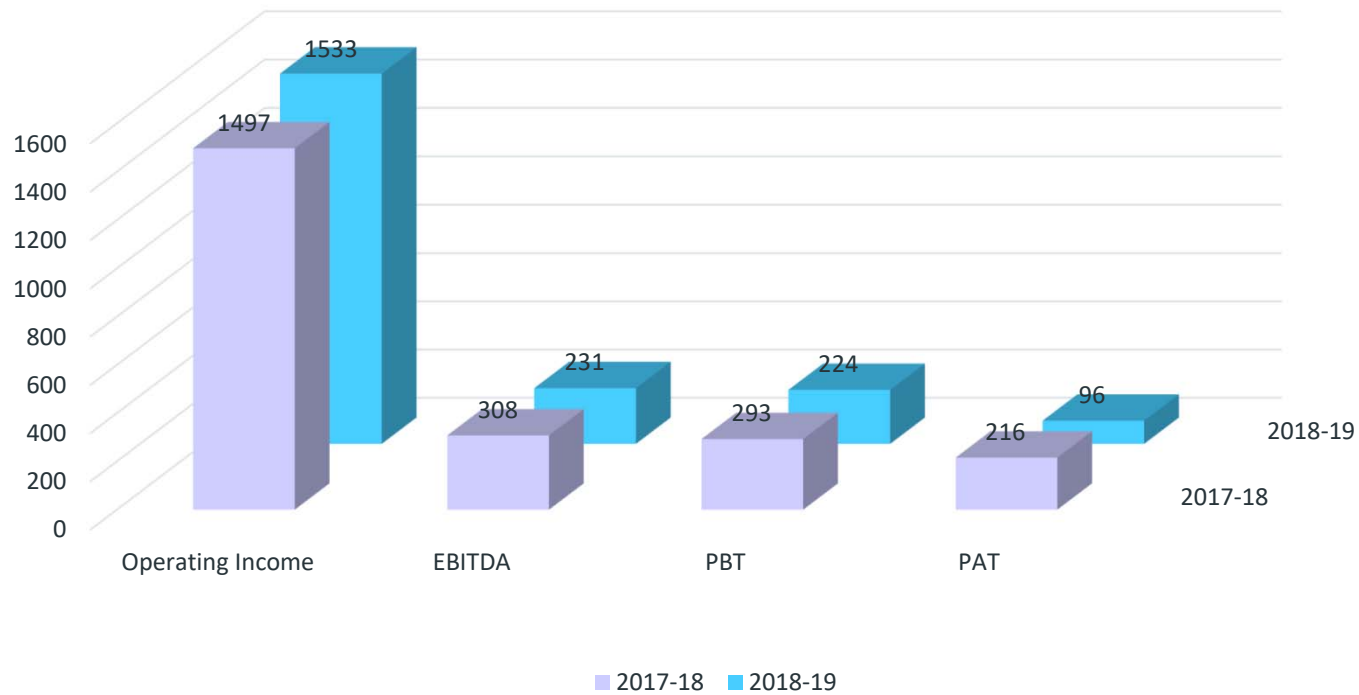
■ 2017-18 ■ 2018-19



Financial Performance – Q4

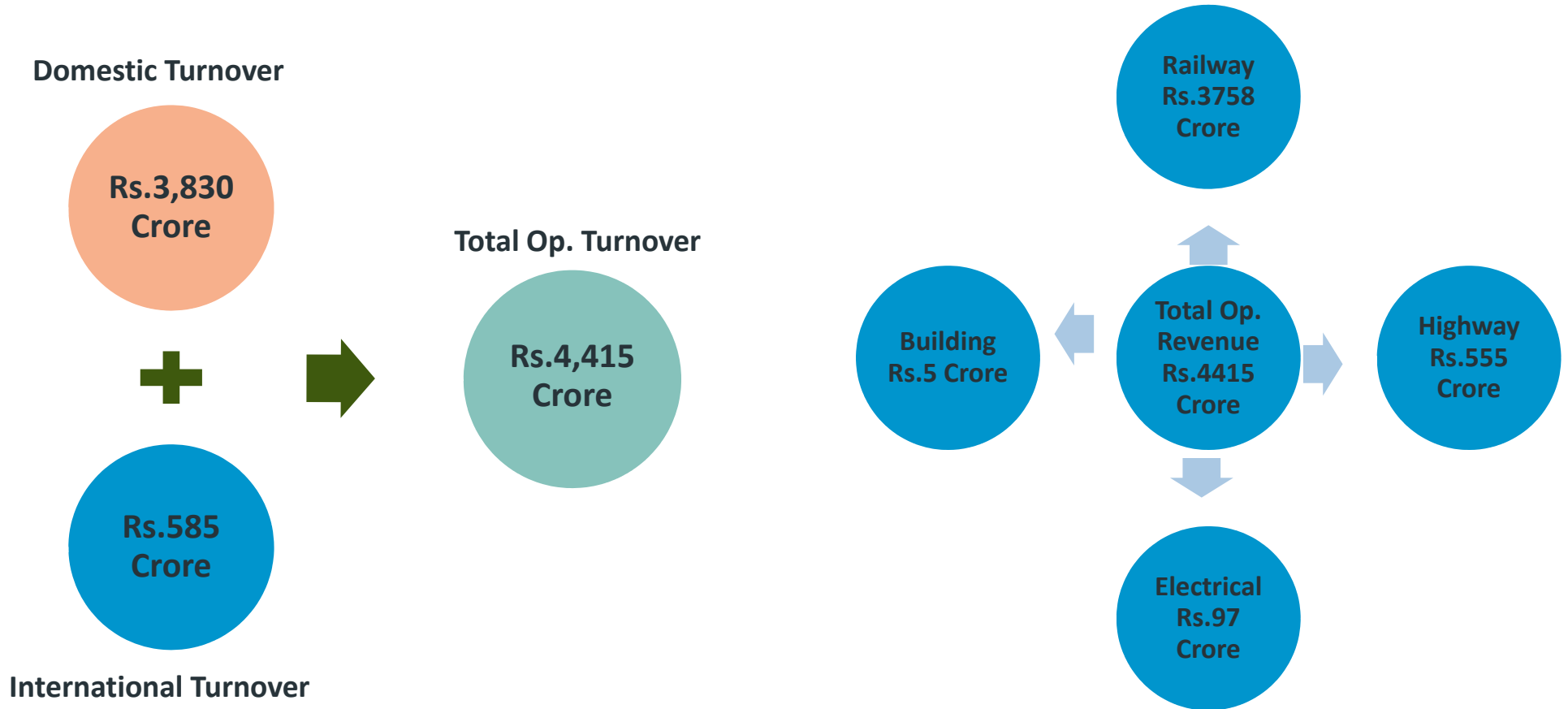


Standalone (Rs.Crore)





Segment Revenue





Financial Highlights (Last 5 Years)



		(Rs. Crore)				
S.No.	Particulars	2018-19	2017-18	2016-17	2015-16	2014-15
1.	Net Operating Income	4,415	3,891	3,024	2,418	2,864
2.	Other Income	264	231	230	442	258
3.	Total Income	4,680	4,121	3,254	2,860	3,122
4.	Profit Before Tax	615	530	532	602	844
5.	Profit After Tax	445	388	369	395	579
6.	Dividend for the Year	203	192	192	168	182
7.	Other Equity/Reserves & Surplus	3,855	3,657	3,729	3,647	3,334
8.	Share Capital	94.05	94.05	98.980	19.796	19.796
9.	Capital Employed	6,510	6,951	3,828	3,667	3,354
10.	Net Worth	3,950	3,743	3,828	3,667	3,354
11.	Current Ratio (Ratio)	1.32	1.66	2.02	1.99	1.72
12.	Debt/Equity Ratio (Ratio)	0.65	0.85	-	-	-

Notes:

*Financial Highlights for FY 2018-19, 2017-18, 2016-17 & FY 2015-16 are as per Ind AS.

**Figures of FY 2017-18 is regrouped/reclassified as per FY 2018-19 presentation.

@Total cumulative dividend paid upto FY 2018-19 is Rs.1,694.94 Crore (including final proposed dividend for FY 2018-19).



Foreign Projects



Malaysia – Design, Construction, Testing and Commissioning and Maintenance of the Double Track project between Seremban and Gemas. Value USD 1.04 Billion.



Sri Lanka - Up gradation of Colombo-Matara Coastal Railway line, Restoration of Medawachchiya - Madhu Road and Omantai - Mankulam Railway line Km 207* (USD 259 Million). Reconstruction of Madhu Road to Talai Mannar Railway line – USD 150 Million, Re-construction of Pallai to Kankesanthurai Railway Line USD 149 Million.



Indian Projects



A view of Modern Coach Factory at Rae Bareli



Married Accommodation Project



Indian Projects



- Six Laning of 20 km length of road from Panchi Gujran to Panipat Section of NH-1 in Haryana.



Kashmir Valley New BG rail link Qazigund- Baramulla railway project - Value USD 456 Million.



THANK YOU

