



Financial Results

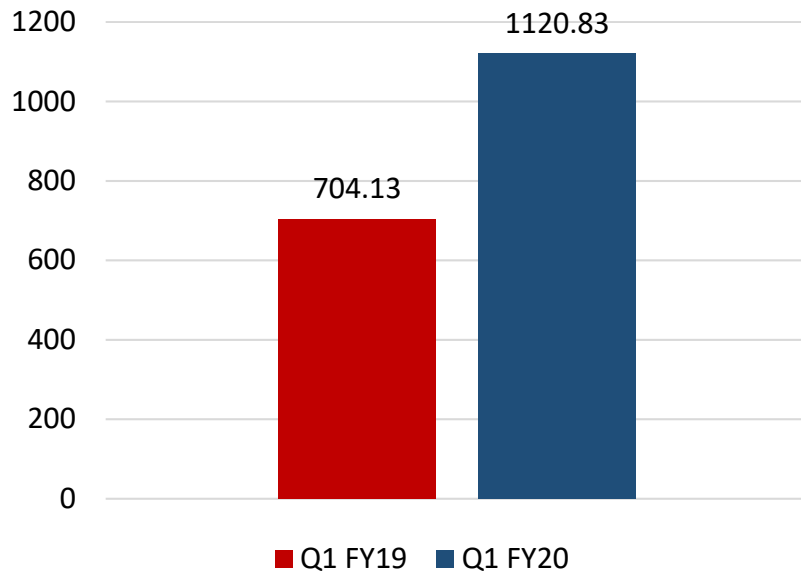


1st Quarter period ended 30th June, 2019

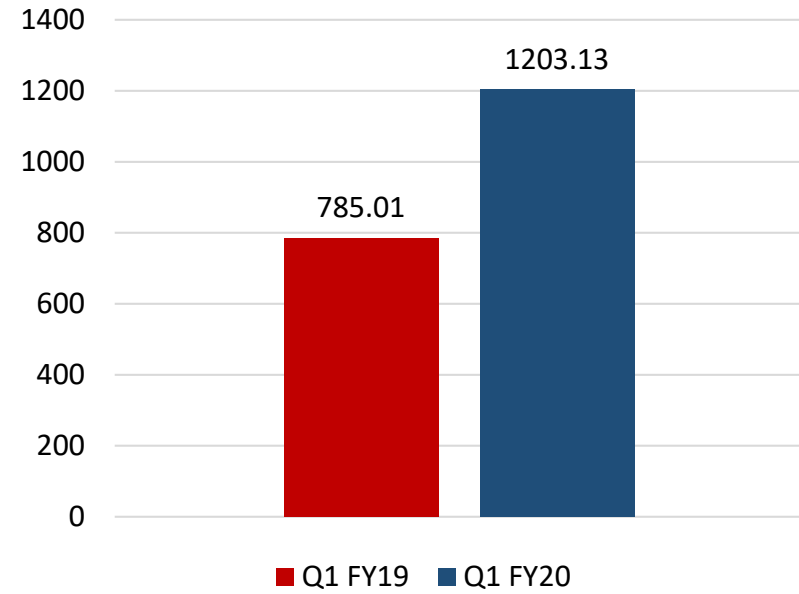


Revenue (Standalone) Q1 FY20

Operating Revenue (Rs.in crore)

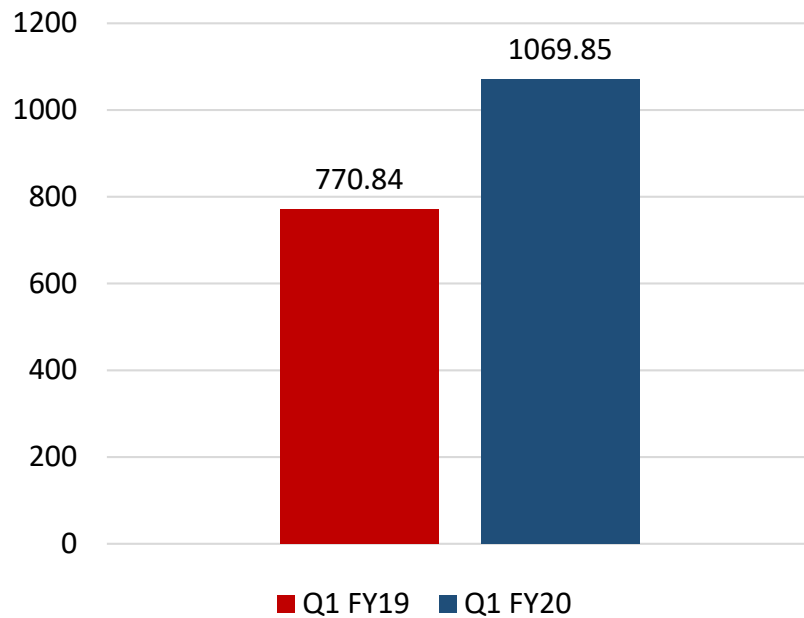


Total Revenue (Rs.in crore)

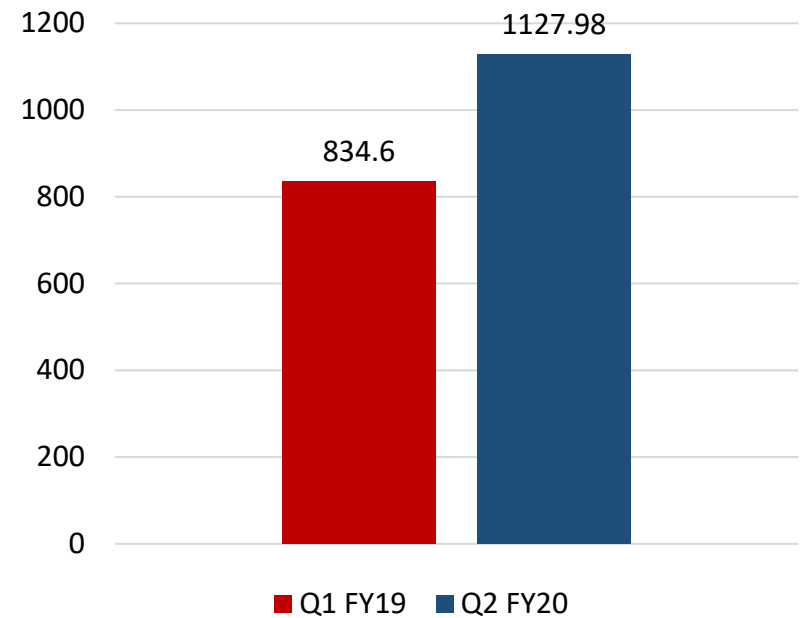


Revenue (Consolidated) Q1 FY20

Operating Revenue (Rs.in crore)

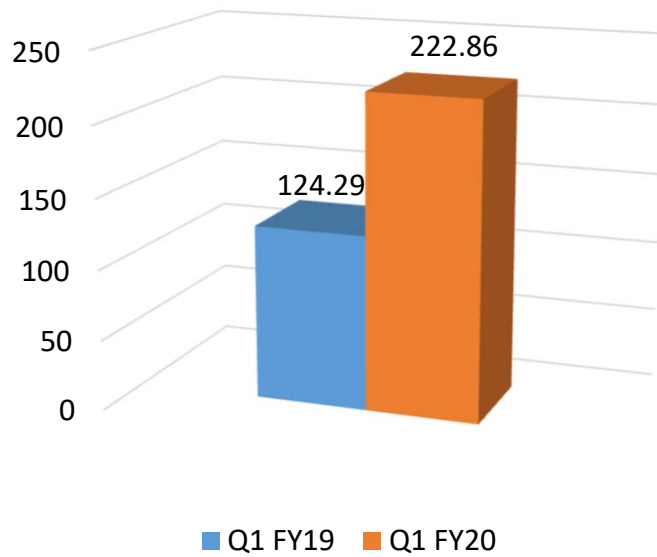


Total Revenue (Rs.in crore)

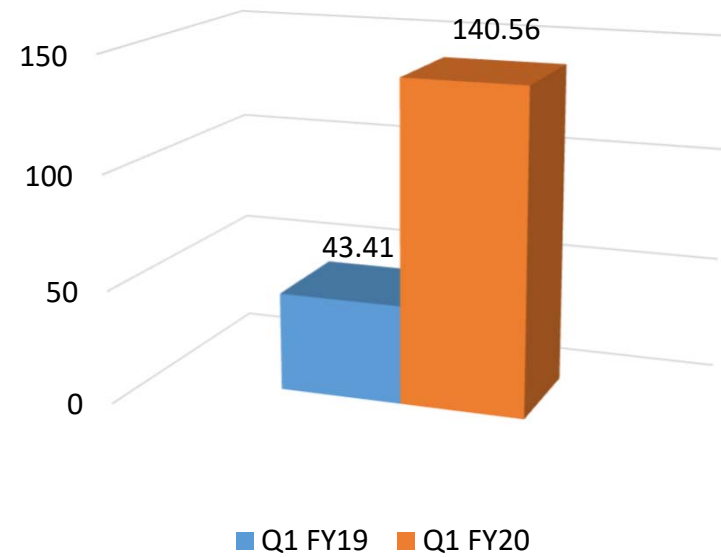


Profitability (Standalone) Q1 FY20

EBITDA (Rs. in Crore)

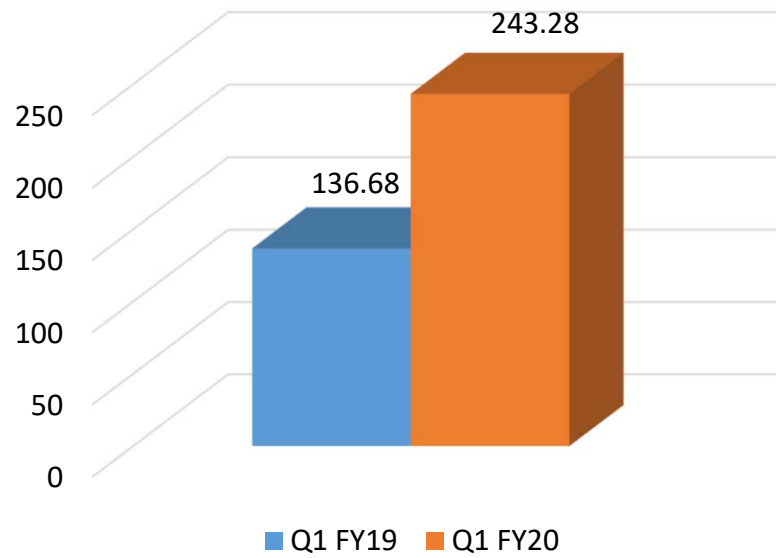


Core EBITDA (Rs. in Crore)

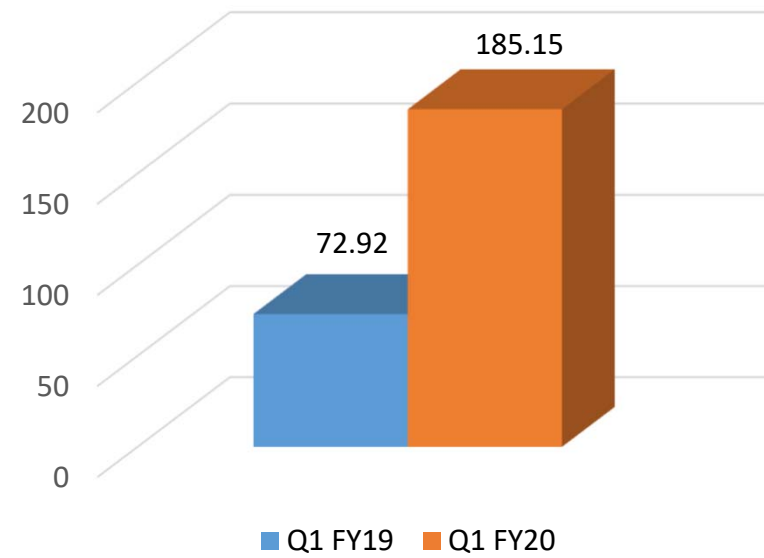


Profitability (Consolidated) Q1 FY20

EBITDA (Rs. in Crore)



Core EBITDA (Rs. in Crore)





Financial Summary (Standalone) Q1 FY20

(Rs. in Crore)

Particulars	3 months period ended		Increase/ (Decrease) (%)
	June, 2019	June, 2018	
Operating Revenue	1120.83	704.13	59.18%
Total Revenue	1203.13	785.01	53.26%
Core EBITDA	140.56	43.41	223.80%
Core EBITDA Margin (%)	12.54%	6.17%	103.24%
PBT	215.58	118.62	81.74%
PAT*	141.23	162.75	(13.22%)
PAT Margin* (%)	11.74%	20.73%	(43.37%)
EPS* (In Rupees) (Not annualized)	15.02	17.30	(13.18%)

*In Q1 FY19, there was one time tax refund of Rs.84 crore.

- Above figures are on standalone basis.
- Statutory Auditor has carried out limited review of financials for Q1 ended June, 2019.



Financial Summary (Consolidated) Q1 FY20



(Rs. in Crore)

Particulars	3 months period ended		Increase/ (Decrease) (%)
	June, 2019	June, 2018	
Operating Revenue	1069.85	770.84	38.79%
Total Revenue	1127.98	834.60	35.15%
Core EBITDA	185.15	72.92	153.91%
Core EBITDA Margin (%)	17.31%	9.46%	82.98%
PBT	219.14	127.31	72.13%
PAT*	144.66	170.38	(15.10%)
PAT Margin* (%)	12.82%	22.10%	(41.99%)
EPS* (In Rupees) (Not annualized)	15.38	18.12	(15.12%)

*In Q1 FY19, there was one time tax refund of Rs.84 crore.

- Above figures are on standalone basis.
- Statutory Auditor has carried out limited review of financials for Q1 ended June, 2019.

Order Book as on 30.06.2019

Particulars	Rs. Crore	% share
Railways	31904	95%
Highways	1582	5%
Buildings	9	-
Electricals	26	-
Total	33521	

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Thank You