



इरकॉन इन्टरनेशनल लिमिटेड
नवरत्न कम्पनी
(भारत सरकार का उपक्रम)
IRCON INTERNATIONAL LIMITED
NAVRATNA COMPANY
(A Govt. of India Undertaking)



IRCON/SECY/STEX/124

21st May, 2025

BSE Limited Listing Dept./ Dept. of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C-1, G Block, Bandra –Kurla Complex, Bandra (East), Mumbai – 400051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी-1, जी ब्लॉक, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई-400051 Scrip Code: IRCON
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Sub: Press Release- Highlights of Financial Results for the fourth quarter and year ended 31st March, 2025/ प्रेस विज्ञप्ति- 31 मार्च, 2025 को समाप्त चौथी तिमाही और वर्ष के लिए वित्तीय परिणामों की मुख्य विशेषताएं

Dear Sir/ Madam, महोदय/महोदया

Please find attached herewith a copy of the press release dated 21st May, 2025 issued by the Company in connection with the highlights of Financial Results for the quarter and financial year ended 31st March, 2025.

कृपया 31 मार्च, 2025 को समाप्त तिमाही और वित्तीय वर्ष के वित्तीय परिणामों के मुख्य बिंदुओं के संबंध में कंपनी द्वारा जारी दिनांक 21 मई, 2025 की प्रेस विज्ञप्ति की एक प्रति संलग्न है।

कृपया उपरोक्त जानकारी रिकार्ड पर ले लें।

धन्यवाद,
भवदीया,

(प्रतिभा अग्रवाल)/ (Pratibha Aggarwal)
कंपनी सचिव एवं अनुपालन अधिकारी/ Company Secretary & Compliance Officer
सदस्यता क्र./ Membership No.: F8874





IRCON INTERNATIONAL LIMITED
(A Navratna Company)
C-4, District Centre, Saket, New Delhi - 110017

Press Release

New Delhi, 21st May 2025: Ircon International Limited, a Navratna public sector enterprise and a leading turnkey construction company in the public sector (under Ministry of Railways), has announced its financial results for the fourth quarter and year ended on March 31, 2025.

Key Financial Highlights (Consolidated): FY25 (Y-o-Y)

- Total income stands at Rs.11,131.0 crore in FY25 as against Rs.12,870.5 crore in FY24.
- Revenue from Operations during the FY25 was at Rs.10,759.6 crore as against Rs.12,513.7 in FY24.
- EBITDA was at Rs.1,276.0 crore, as compared to Rs.1,510.0 crore in FY24. The Company's EBITDA margin stood at 11.46%.
- Profit Before Tax stands to Rs.939.0 crore in FY25 as against Rs.1,261.1 crore in FY24.
- Profit After Tax was to Rs.727.8 crore in FY25 as against Rs.929.5 crore in FY24.
- EPS in FY25 stands at Rs.7.73 per equity share of the face value of Rs.2/- per share.

Key Financial Highlights (Consolidated): Q4FY25 (Y-o-Y)

- Total income stands at Rs.3,515.3 crore in Q4FY25 as against Rs.3,894.1 crore in Q4FY24.
- Revenue from Operations during the Q4FY25 stands at Rs.3,412.1 crore as against Rs.3,787.0 crore in Q4FY24.
- EBITDA was Rs.357.5 crore, as compared to Rs.424.0 crore in Q4FY24. The Company's EBITDA margin stood at 10.17%.
- Profit Before Tax was Rs.263.1 crore in Q4FY25 as against Rs.355.9 crore in Q4FY24.
- Profit After Tax stands at Rs.211.8 crore in Q4FY25 as against Rs.246.7 crore in Q4FY24.
- EPS for the quarter (not annualized) stands at Rs.2.24 per equity share of the face value of Rs.2/- per share.



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Key Financial Highlights (Consolidated): Q4FY25 (Q-o-Q)

- Total income stands at Rs.3,515.3 crore in Q4FY25 as against Rs.2,691.9 crore in Q3FY24.
- Revenue from Operations during the Q4FY25 stands at Rs.3,412.1 crore as against Rs.2,612.9 crore in Q3FY24.
- EBITDA was Rs.357.5 crore, as compared to Rs.218.3 crore in Q3FY24. The Company's EBITDA margin stood at 10.17%.
- Profit Before Tax was Rs.263.1 crore in Q4FY25 as against Rs.131.8 crore in Q3FY24.
- Profit After Tax stands at Rs.211.8 crore in Q4FY25 as against Rs.86.1 crore in Q3FY24.
- EPS for the quarter (not annualized) stands at Rs.2.24 per equity share of the face value of Rs.2/- per share.

Dividend

BoD has recommended final dividend of Re.1.00 per equity share of Rs.2/- per share, which is to be paid after shareholders' approval in the ensuing Annual General Meeting. This is in addition to interim dividend of Rs.1.65 per equity share already approved and paid by the company.

Order Book

The total order book as on 31.03.2025 stands at Rs.20,347 crore. The break-up of which is as follows:

- Railways – Rs.15,435 crore,
- Highways – Rs. 4,541 crore,
- Others – Rs. 371 crore



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Financial Performance (Standalone):

FY25 (Y-o-Y) (Rs. Crore)

Particulars	FY25	FY24	Change%
Total Income	10,677.5	12,387.9	(13.8%)
Revenue from Operation	10,193.1	11,950.4	(14.7%)
EBITDA	963.5	1,201.4	(19.8%)
PBT	917.8	1,155.5	(20.6%)
PAT	737.6	862.9	(14.5%)
EPS (Rs./Share) (FV-Rs.2/Share)	7.84	9.17	(14.5%)

Financial Performance (Standalone):

Q4FY25 (Rs. Crore)

Particulars	Q4FY25	Q3FY25	Change %	Q4FY24	Change %
Total Income	3374.8	2570.2	31.3%	3796.6	(11.1%)
Revenue from Operation	3243.5	2470.4	31.3%	3649.0	(11.1%)
EBITDA	269.6	187.7	43.6%	394.2	(31.6%)
PBT	258.0	176.8	45.9%	382.9	(32.6%)
PAT	218.2	140.7	55.1%	285.7	(23.6%)
EPS (Rs./Share) (FV Rs.2/Share)	2.32	1.50	54.7%	3.04	(23.7%)

Industry Outlook/ Way forward:

India's infrastructure sector is experiencing a significant and promising transformation, catalyzed by strategic government action, growing private sector engagement, and rapid urbanization. The nation is aggressively expanding its transportation network, with a strong focus on roadways, railways, and airports. Landmark government initiatives are driving this development: PM Gati Shakti is set to revolutionize logistics with three new railway corridors, while the National Logistics Policy, Bharatmala, and Sagarmala Projects further bolster connectivity. Urban renewal is also advancing through Pradhan Mantri Awas Yojana, the Smart Cities Mission, and enhanced public transit via Metro Rail and NaMo Bharat. This robust government backing creates a fertile ground for growth, and our company is strategically positioned to leverage these opportunities.



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About Ircon International Limited (<https://www.ircon.org/>; BSE: 541956; NSE: IRCON):

Ircon International Limited is a Navratna, Public Sector Enterprise and a leading turnkey Construction Company in the public sector known for quality, commitment, and consistency in terms of performance. The core competence of IRCON is in Railways and Highways & the company reports to Ministry of Railways. The company has executed projects operated in the areas of Railway construction including ballast less track, electrification, tunneling, signal & telecommunication as well as leasing of locos, construction of roads, highways, commercial, industrial & residential buildings and complexes, airport runway and hangars, metro and mass rapid transit system, etc.

IRCON has widespread operations in several states in India and other countries (Malaysia, Nepal, Bangladesh, South Africa, Algeria, Myanmar and Sri Lanka). Company has completed more than 128 projects in 25 countries across the globe and 401 projects in various states in India.

For more information contact:

Sachin Garg
Dy. General Manager/Finance/IR
Ircon International Limited
M: +91-9899119143
E: sachin.garg@ircon.org