



इरकॉन इन्टरनेशनल लिमिटेड

(भारत सरकार का उपक्रम)

IRCON INTERNATIONAL LIMITED

(A Govt. of India Undertaking)

An integrated Engineering and Construction Company



IRCON/SECY/STEX/124

11th March, 2021

BSE Limited Listing Dept./ Dept of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/I, G Block Bandra –Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Code: IRCON
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Sub: Offer of equity shares to the eligible employees of Ircon International Limited (“Company”) as per Department of Investment and Public Assets Management, Ministry of Finance, Government of India approval letter dated 9th March, 2021- Employee Offer for Sale (“Employee OFS”)

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that in accordance with the Department of Investment and Public Assets Management, Ministry of Finance, Government of India approval letter dated 9th March, 2021, the President of India, acting through Ministry of Railways, Government of India proposes to offer up to 37,62,063 equity shares of face value of ₹ 2 each to the eligible employees of the Company at a price of ₹ **89.75** per equity share, in the offer for sale of equity shares of the Company carried out by the President of India acting through Ministry of Railways, Government of India on 3rd & 4th March, 2021.

The Employee OFS shall remain open for three working days from Friday, 12th March, 2021 (10:00 AM) to Tuesday 16th March, 2021 (5:00 PM) (both days inclusive).

This for your information and records.

Thanking you,

Yours faithfully,

For Ircon International Limited



(Ritu Arora)

Company Secretary & Compliance Officer

Membership No.: FCS 5270

